

Mortgage by the Sea's Purchase Wish List

Copy of all borrower's driver's license, green card, etc. with a copy of the Patriot Act form completely filled out for the specific lender – (to be done by agent)

Contract signed by both buyers and sellers on the new property

Paycheck stubs for the last month's worth of pay (30 days - YTD earnings)

Last 2 years of W-2 forms

2005 – 1040 personal tax return, signed, with all schedules attached

2004 – 1040 personal tax return, signed, with all schedules attached

2005 – 1120 company tax return, signed, with all schedules attached

2004 – 1120 company tax return, signed, with all schedules attached

Year to date profit and loss on company, through most recent quarter

Copies of last 2 bank statements:

(all pages of each statement)

Name, address and account number of current mortgage lender (statement)

Copy of contract on prior residence (if currently selling)

Copy of lease on current residence (if going to be leased)

Closing statement on prior residence

Name and phone number of insurance agent(s)

Name and phone number of condo association's manager

Gift letter documentation –

Letter from donor

Copy of donor's bank statement, showing funds available

Copy of check from donor

Copy of deposit slip
